

Wachovia Financial Planning: Our Team

Paul A. Baldovin, Jr.

Senior Regional Financial Planner

Paul is a Senior Regional Financial Planner for the Wachovia Wealth Management Financial Planning Group serving clients in Florida. For 22 years prior to joining Wachovia, he practiced law in both local and national law firms in the areas of wills, trusts and estates in Boca Raton, Florida. He also worked in the tax department of one of the national CPA firms in Fort Lauderdale, Florida.

Paul has been working with high net worth individuals advising them on how to pass their wealth to younger generations in the most efficient manner from both a legal and tax standpoint. As part of his legal career, Paul has worked extensively with clients on eliminating or reducing their exposure to probate and guardianship procedures.

Paul is a cum laude graduate of Pace University in New York with a Bachelor of Business Administration in Accounting. Paul obtained his JD, cum laude, from Pace Law School in New York.

Paul is admitted to the Florida Bar and the United States Tax Court. He is also a Florida Certified Public Accountant and a Florida Board Certified Wills, Trusts and Estates Lawyer.